iProfile Private Discretionary Portfolios

Intelligent portfolios, by design

The global investment landscape is complex and can be overwhelming to navigate without the right guidance and insights. That's why we've built intelligent portfolios that have dedicated teams of experts overseeing every aspect of your investments.

What sets these portfolios apart

Deep bench strength	Investments made by trusted, specialized money managers from around the world.
Proven investment framework	We apply investment processes and tools used by the largest and most reputable investors, proven to protect and grow your money along your entire journey.
Enhanced diversification	You will have access to a mix of active and passive investments not typically accessible to the general public, including private equity, private credit, and other alternative investments.
Constant oversight for peace of mind	We actively manage and monitor your investments, and apply periodic tactical tilts to help your portfolio adapt to different markets.

Get leading global experts on your side

No single money manager can do it all. So we have curated many of the world's largest managers with expertise in specific asset classes. They will work around the clock for you and are **dedicated to bringing your goals to life.**

American Century Investments®	Aristotle Capital Boston	Beutel Goodman Investment Counsel	BlackRock	ClearBridge Investments	Dynamic Funds® Invest with advice.
US	US	CDN	US / INT / FI / LV / AA	INT	CDN / INT
Fidelity Investments Canada®	Franklin Templeton	J.P.Morgan Asset Management	Mackenzie Investments	Manulife Investment Management	Northleaf
CDN	EM	US / INT / EM	FI / CDN / INT / EM / ETF / LV / PC	FI	PE / PC
PanAgora	PIMCO	Putnam Investments	Rockefeller Asset Management	Sagard	Wellington Management®
US	FI / PC	US	PE	PE / PC	INT

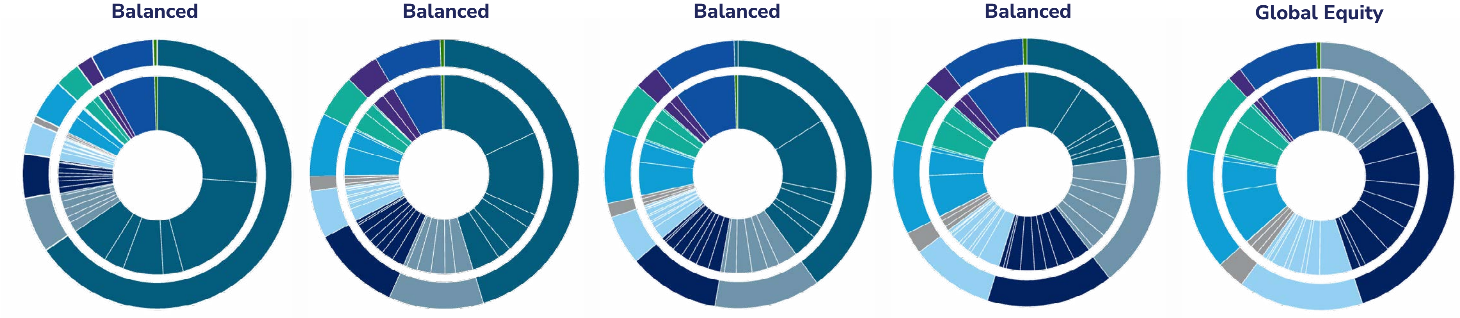
Asset Classes Managed

CDN = Canadian Equity	US = U.S. Equity	PC = Private Credit	ETF = ETFs	AA = Active Allocation
INT = International Equity	FI = Fixed Income	PE = Private Equity	EM = Emerging Markets	LV = Low Volatility

More investment levers for more diversification

iProfile Discretionary Portfolios give you **access to enhanced portfolio diversification** through a deeper and broader range of investment mandates across both public and private markets.

Global Fixed Income Balanced | **Global Mid-Neutral Balanced** | **Global Neutral Balanced** | **Global Equity Balanced** | **Global Equity**



- Canadian Equity Private Pool
- Fixed Income Private Pool
- Alternatives Private Pool
- International Equity Private Pool
- U.S. Equity Private Pool
- Cash
- ETF Private Pool
- Emerging Markets Private Pool
- Active Allocation Private Pool
- Low Volatile Private Pool

Lead Portfolio Manager:

Philip Petursson,
Chief Investment Strategist

Agile approach to portfolio construction

We combine our long-term investment approach with tactical adjustments to seize opportunities and protect your money against risks in ever-changing market conditions.

Long term:

Strategic asset allocation determines the right long-term allocation to different asset classes for each portfolio.

Medium term:

Tactical asset allocation tilts are implemented based on the macro-economic outlook for the next 12 to 18 months.

Short term:

Managed by BlackRock, the Active Allocation Pool is designed to be opportunistic and to actively shift allocations across asset classes, countries, and sectors, or take a more defensive position based on emerging risks.

iProfile Private Discretionary Portfolios offer a carefully built collection of institutional-calibre strategies – in one diversified solution – that can **continually protect and grow your investments.** Speak to your IG Advisor to learn more.

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