

# IG

## iProfile Private Discretionary Portfolios

Intelligent portfolios, by design

The global investment landscape is complex and can be overwhelming to navigate without the right guidance and insights. That's why we've built intelligent portfolios that have dedicated teams of experts overseeing every aspect of your investments.

### What sets these portfolios apart

#### Deep bench strength

Investments made by trusted, specialized money managers from around the world.

#### Proven investment framework

We apply investment processes and tools used by the largest and most reputable investors, proven to protect and grow your money along your entire journey.

#### Enhanced diversification

You will have access to a mix of active and passive investments not typically accessible to the general public, including private equity, private credit, and other alternative investments.

#### Constant oversight for peace of mind

We actively manage and monitor your investments, and apply periodic tactical tilts to help your portfolio adapt to different markets.

### Get leading global experts on your side

No single money manager can do it all. So we have curated many of the world's largest managers with expertise in specific asset classes. They will work around the clock for you and are **dedicated to bringing your goals to life**.

 US	 US	 CDN	 US / INT / FI / LV / AA	 INT	 CDN / INT
 CDN	 EM	 US / INT / EM	 FI / CDN / INT / EM / ETF / LV / PC	 FI	 PE / PC
 US	 FI / PC	 US	 PE	 PE / PC	 INT

#### Asset Classes Managed

CDN = Canadian Equity  
INT = International Equity

US = U.S. Equity  
FI = Fixed Income

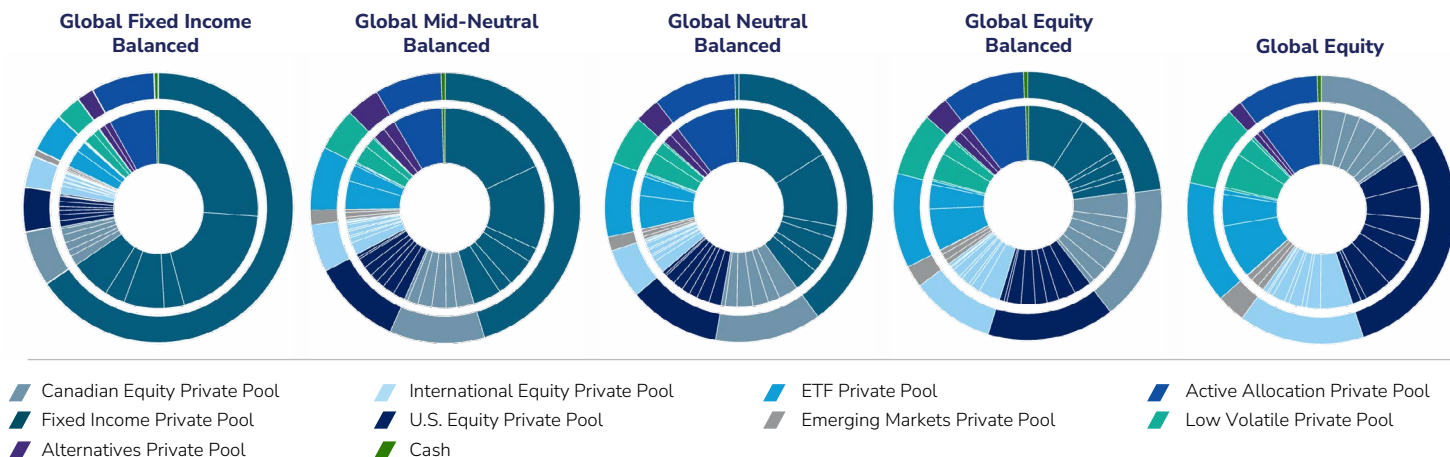
PC = Private Credit  
PE = Private Equity

ETF = ETFs  
EM = Emerging Markets

AA = Active Allocation  
LV = Low Volatility

## More investment levers for more diversification

iProfile Discretionary Portfolios give you access to enhanced portfolio diversification through a deeper and broader range of investment mandates across both public and private markets.



Lead Portfolio Manager:

**Philip Petursson,**  
Chief Investment Strategist



## Agile approach to portfolio construction

We combine our long-term investment approach with tactical adjustments to seize opportunities and protect your money against risks in ever-changing market conditions.

### Long term:

Strategic asset allocation determines the right long-term allocation to different asset classes for each portfolio.

### Medium term:

Tactical asset allocation tilts are implemented based on the macro-economic outlook for the next 12 to 18 months.

### Short term:

Managed by BlackRock, the Active Allocation Pool is designed to be opportunistic and to actively shift allocations across asset classes, countries, and sectors, or take a more defensive position based on emerging risks.

**iProfile Private Discretionary Portfolios** offer a carefully built collection of institutional-calibre strategies – in one diversified solution – that can **continually protect and grow your investments**. Speak to your IG Advisor to learn more.

Commissions, fees and expenses may be associated with mutual fund investments and the use of iProfile™ Managed Asset Program. Read the prospectus and speak to an IG Consultant before investing. Mutual funds are not guaranteed, values change frequently and past performance may not be repeated. An asset allocation service, iProfile is a managed asset program for clients with a minimum of \$250,000 invested in the iProfile program. Mutual funds and investment products and services are offered through Investors Group Financial Services Inc. (in Québec, a Financial Services firm). And Additional investment products and brokerage services are offered through Investors Group Securities Inc. (in Québec, a firm in Financial Planning). Investors Group Securities Inc. is a member of the Canadian Investor Protection Fund.

The payment of distributions is not guaranteed and may fluctuate. The payment of distributions should not be confused with a fund's performance, rate of return or yield. If distributions paid by the fund are greater than the performance of the fund, your original investment will shrink. Distributions paid as a result of capital gains realized by a fund, and income and dividends earned by a fund are taxable in your hands in the year they are paid. Your adjusted cost base will be reduced by the amount of any returns of capital. If your adjusted cost base goes below zero, you will have to pay capital gains tax on the amount below zero.

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